Healer, Leader, Partner
How Physicians Can Lead the Transformation of Health Care

Jack Cochran, MD
“Our greatest responsibility is to be good ancestors.”

Jonas Salk
About Kaiser Permanente

- Largest nonprofit health plan in the U.S.
- Integrated health care delivery system
- 9.3 million members
- 17,000+ physicians
- 48,000+ nurses
- 174,000+ employees
- Serving 8 states and the District of Columbia
  - 38 hospitals
- 600+ medical offices/outpatient facilities
- $53.1 billion operating revenue*

Scope includes ambulatory, inpatient, ACS, behavioral health, SNF, home health, hospice, pharmacy, imaging, laboratory, optical, dental, and insurance

*Source: 2013 Kaiser Permanente Annual Report
Kaiser Permanente: An Integrated Care Delivery System
Health Care’s Common Challenges

- Access to / timeliness of care
- High costs
- Quality gaps and variation – overuse, underuse, misuse
- Increasing prevalence of chronic diseases
- Need for improved coordination across “system”
Institute of Medicine’s Six Major Challenges

“Organizations will need to negotiate successfully six major challenges.”

- Redesigned care processes based on best evidence
- Effective use of information technology
- Knowledge and skills management
- Development of effective teams
- Coordination of care across conditions, services, and settings
- Use of performance and outcomes measurement for continuous improvement and accountability
“...if we could actually get our health-care system across the board to hit the efficiency levels of a Kaiser Permanente... we actually would have solved our problems.”

President Barack Obama
TIME, July 29, 2009
America’s Best Medicare Health Plans

- Kaiser Foundation Health Plan of Southern California
- Kaiser Foundation Health Plan of Northern California
- Kaiser Foundation Health Plan of the Northwest
- Capital Health Plan
- Kaiser Foundation Health Plan of Hawaii
- Kaiser Foundation Health Plan of Colorado
- HealthSpan Integrated Care
- Kaiser Foundation Health Plan of Georgia
- Kaiser Foundation Health Plan of the Mid-Atlantic States
- Geisinger Health Plan

Source: NCQA: America’s Best Health Insurance Plans (Medicare) 2014-2015
Kaiser Permanente’s Key Success Factors

- Clear, agreed upon mission
- Clinical leadership
- Transparent measurement
- Culture of learning
- Aligned incentives
- Facile, flexible technology
Meet Teacher Dan

$7,300  Salary increase 2002 – 2012

-$15,418  Inflation

-$4,296  Health benefit contribution increase

-$12,414  Actual salary change
Is Excellent Good Enough?
Healer
Leader
Partner
To us, leadership is everyone’s business. Leadership is not about a position or a place. It’s an attitude and a sense of responsibility for making a difference.

Kouzes and Posner
Exponential Growth in Knowledge, Technology, and Information (↑ Complexity)

Physician Career Dissatisfaction

Aging Population and More Co-Morbid Patients (↑ Complexity)
Complexity of Knowledge
Doctors Are Dissatisfied

68% Feel Negative about the Current State of the Medical Profession

77% Feel Negative about the Future of the Medical Profession

Source: A Survey of America's Physicians: Practice Patterns and Perspectives, The Physician's Foundation, September 2012
Complexity of Patients

Top 1% of spenders account for >20% of spending

Top 5% of spenders account for almost half of spending

Total Personal Health Care Spending = $1.259 Trillion

$36 Billion $1,223 Billion

NIHCM Foundation analysis of data from the 2009 Medical Expenditure Panel Survey.
Complexity of Patients
Changing Mindsets, Changing Care Delivery

Industrial Age Model of Care

- One patient at a time
- Only know about patients who appear in your office
- No use of IT
- Limited use of “extenders”

Information Age Model of Care

- Accountability for panel/population
- Transparency
- Use of EMR, registries, internet
- Team care (including patient)
- Moving care out of doctor’s office
We are in a “fertile verge … a place of encounter between something and something else.” We stand between a bureaucratic industrial society and an information society. The skills we have used all our lives are falling short of helping us face the new world; it is a time of great opportunity but also of ambiguity and uncertainty. In times like this, management is not enough. Ours is a time for leadership.

G. Sullivan & M. Harper
OO + NT = COO
EHRs Offer Foundational Data

Source: Michael N. Liebman, PhD, Biomedical Informatics in Translational Research
Asking New Questions

<table>
<thead>
<tr>
<th>From</th>
<th>How many patients can you see?</th>
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<tr>
<td>To</td>
<td>How many patients’ problems can you solve?</td>
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<tr>
<th>From</th>
<th>How can we encourage and convince patients to get required prevention?</th>
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<td>To</td>
<td>How can we create systems that significantly increase that patients get required prevention?</td>
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<th>From</th>
<th>How often should a physician see a patient to optimally monitor a condition?</th>
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<td>To</td>
<td>What is the best way to optimally monitor a condition?</td>
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Information

**PEOPLE**
- Patient-centered focus
- Integrated teams
- Coordinated care
- Connectivity – Outreach

**PROCESS**
- Clinical evidence
- Guidelines & protocols
- Risk stratification
- Process maps

**TECHNOLOGY**
- Registries
- Electronic Health Record
- Patient Portal
- Decision Support
- Advanced Analytics
- Intelligence
“Mathematics is the New Science of Medicine”

J. Cochran, C. Kenney, P. Grundy, and J. Merenich

May 14, 2015
Proactive Office Encounter

Pre-Encounter
- Identify missing labs, screenings, kp.org status, etc.
- Provide member instructions
- Contact member and document encounter in HealthConnect™

Encounter
- Vital sign collection & documentation
- Identify and flag alerts for provider
- Prepare patient for exams
- Pre-encounter follow-up

Post-Encounter
- After visit summary, care instructions, follow-up appt, educational materials, access to kp.org
- Follow-up contact and appointments
Along with other concurrent improvement initiatives, the Proactive Office Encounter has contributed to:

- 30% increase in colon cancer screening
- 11% increase in breast cancer screening
- 5% increase in cervical cancer screening
- 13% improvement in cholesterol control
“Brain Drain or Brain Gain?”

J. Cochran and C. Kenney
June 2015
Healer
Leader
Partner
Value Dissent
Challenge Cynicism
A manager manages, but only a human soul gifted with imagination has the resilient artistry to live and work with forces that call for deeper strategies than containment.

David Whyte
Listen,
Acknowledge,
Challenge ... Repeat
Leadership may appear logical and straightforward: focus intensively on the right priorities, and things will click into place. But I found that leadership had all the unpredictability and complexity of a Rubik's Cube in the hands of a novice. To me, connecting dots was a logical and rational exercise, but it was quite different from managing the daily reality of highly complex and highly skilled independent human beings. My central lesson about leadership that emerged over time was that the challenge of leading competent, individual souls is not about logic or compulsion. It's about listening, respect, relentless adherence to values, and sticking to that approach every day - an approach that goes a long way toward repairing of wounded culture.

From “The Doctor Crisis: How Physicians Can, and Must, Lead the Way to Better Health Care”

J. Cochran & C. Kenney
Learning Industry
Achieving Transformation

Resist
React
Create
Transform

Victim
Incremental Change
Innovation Transfer
Continuous Learning Coalition
“Success is not final, failure is not fatal: it is the courage to continue that counts.”

Sir Winston Churchill
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